# *[TO BE PREPARED ON THE INTERESTED PARTY'S LETTERHEAD]*

**Respectable**

**Bricklayers & Cement Workers Cooperative – CMC of Ravenna**

**Via Trieste n. 76**

**48122, Ravenna**

*To the attention of Dr. Romano Paoletti*

*comunicacmc@legalmail.it*

**SUBJECT: ACCEPTANCE OF THE *DATA ROOM REGULATION***

**[for natural persons]**

The undersigned \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, born in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (\_\_) on \_\_\_\_\_\_\_\_\_\_, resident in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(\_\_\_\_), Via \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, n. \_\_\_\_\_\_\_\_, domiciled in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(\_\_\_\_), Via \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, n. \_\_\_\_\_\_\_\_, holder of the tax code \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**[for legal entities]**

The undersigned company \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, with registered office in \_\_\_\_\_\_\_\_\_\_\_\_ (\_\_), Via \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ n. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, tax code and registration number in the Companies Register of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, here represented by Mr/Mrs \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, born in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (\_\_) on \_\_\_\_\_\_\_\_\_\_, domiciled for the office in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Via \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, n. \_\_\_\_\_\_, holder of the tax code \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Declare**

to accept the *Data Room Regulations* which are reported below as a sign of express adhesion:

“This regulation (the “ **Regulation** ”) governs the methods of access and consultation of the data and information available in the *Data Room* relating to the competitive procedure authorised by the Court of Bologna with decrees of 15-16 May 2025 (the “Competitive Procedure”) and aimed at the sale of the business unit (“Branch”) of the C ooperativa Muratori & Cementisti – CMC di Ravenna (“CMC di Ravenna”).

**THE *DATA ROOM***

The *Data Room* covered by this Regulation consists of a series of documents made available by CMC di Ravenna in electronic format through *DropBox support* and contains the data and information relating to the Branch.

Access to *the Data* *Room* is reserved only for those interested in participating in the Competitive Procedure and is permitted exclusively upon submission of a specific application (“ **Application for Access to the *Data Room*** ”) to be sent according to the methods indicated below in the Regulation.

The *Date* *Room* is structured in distinct areas that allow the analytical examination of the documentation made available and can be consulted via *the Web* . It will be the responsibility of the subject using the *Data Room* to equip themselves with an adequate *internet connection* .

***DATA ROOM* ACCESS CONDITIONS**

Access to the *Data Room* will be permitted exclusively to duly authorised persons (“ **Permitted Persons** ”) and may only occur in compliance with these Regulations.

Access to *the Data* *Room* is subject to the signing of the following documentation available on the Public Sales Portal managed by the Ministry of Justice:

*i* ) Request for Access to *the Data* *Room (Annex 1)* ;

*ii* ) Confidentiality Agreement *(Annex 2)* ;

*iii* ) Acceptance of the *Data Room Rules (this Annex 3)* .

The aforementioned documentation, duly signed by the Subject interested in participating in the Competitive Procedure, must be sent via certified email to the pec address : *comunicacmc@legalmail.it* . The Company reserves the right to deny, withdraw or suspend, at its absolute discretion and at any time, access to the *Data* *Room* to any User and any Permitted Person.

**ACCESS TO *THE DATA ROOM***

Access to *the Data* *Room* is subject to the obligations set out in the previous paragraph entitled "Conditions for access to the *Data* *Room* ”.

Access to *the Data* *Room* will be made possible for the Admitted Subject, once full and complete compliance with the admission conditions has been verified. To the email address indicated in the "Application for access to the *Data* *Room* ”, as well as to the email address of each User, indicated in the “List of Users to be accredited”, the credentials necessary for access will be sent.

Access to *the Data* *Room* implies full knowledge and acceptance of the provisions of the Confidentiality Agreement, as well as of these Regulations.

**THE DOCUMENTATION**

The documents contained in the *Data Room* will be made available in Italian or in the language in which they were originally drafted in the case of documents in languages other than Italian.

The documents present in *the Data* *Room* are in pdf format, without prejudice to the possibility of using – at the discretion of the CMC of Ravenna – documents in other formats.

Therefore, the Admitted Subject and/or the Users may be required to install *Adobe Acrobat Reader* (or other programs) if such program (or such other programs) is not already installed on the *computer* or on the different instrument used by the Admitted Subject or the Users to access the *Data.* *Room* .

In case of doubt, the Admitted Subject and/or Users are advised to contact their IT technicians.

CMC di Ravenna assumes no responsibility for any damages that the Admitted Subject and/or Users may suffer due to the *download* or installation of *software* required to view the documentation present in the *Data Room* .

The *Data Room* will contain documentation relating to confidential information (the “ **Confidential Information** ”) and will be divided into various virtual folders.

CMC Ravenna reserves the right to add any additional documents to the *Data Room* up to five days before the final date for filing irrevocable purchase offers. The parties admitted in the meantime will be promptly notified of this.

**COMMITMENTS UNDERTAKEN BY THE ADMITTED SUBJECT**

While accessing the *Data Room* , each Admitted Subject undertakes to *i* ) not share any information present in the *Data Room* , and *ii* ) use the utmost diligence to ensure that none of the documents or information contained in the *Data Room* are visible or available to third parties.

Each Admitted Subject also undertakes to *i* ) not share his/her access credentials with third parties, *ii* ) not deactivate or attempt to deactivate the security protections of the *Data Room* and the documents contained therein, *iii* ) not leave computers or other tools through which access to the *Data Room is being performed unattended* and *iv* ) complete the *logout* from the *Data Room* every time use of the *Data Room* itself has ended.

Each Admitted Subject accepts and acknowledges that this Regulation will apply on each individual access to the *Data Room* and undertakes to comply with this Regulation in its entirety.

**CONFIDENTIALITY**

The Admitted Subjects acknowledge, also pursuant to art. 1381 of the Civil Code, that the information acquired by them, as well as the documentation contained in the *Data Room* and the information obtained from the same documentation, are of a reserved and confidential nature and undertake to maintain such information strictly reserved and confidential; in particular, the information may be used and processed solely pursuant to and in accordance with the terms of the Confidentiality Agreement.

CMC di Ravenna assumes no responsibility towards third parties for damages that may arise or be a consequence of use of the Confidential Information carried out in violation of the Confidentiality Agreement or the *Data Room Regulations”* .

(Place), (date)

**[for natural persons]**

The Lord

(\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)

**[for legal entities]**

For (\_\_\_\_\_\_\_\_\_\_\_)

The Representative

(\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)