



Ravenna, 28th June 2022

Following the previous press releases, Cooperativa Muratori & Cementisti - C.M.C. di Ravenna informs all creditors, stakeholders, shareholders and employees that it is continuing to make the utmost commitment and effort to reach the conclusion, in the shortest possible time, of an extraordinary operation aimed at maintaining business continuity and the fulfillment of the obligations of the composition procedure with creditors.

In this regard, it should be noted that, since during the negotiation which was discussed in the previous press releases the Cooperative received from the counterpart requests which did not allow the conclusion of the agreement to date, CMC di Ravenna has decided to pursue a further negotiating opportunity, which was revealed in May, with a different industrial partner. This new negotiating opportunity concerns an operation which, although in some respects different from the previous one, is in any case coherent with the objectives set.

Despite the Cooperative's maximum cooperation and availability, the new operation requires further technical times for sharing, studying and analyzing the information, which should lead to the definition of a first agreement or pre-agreement, hopefully within summer 2022.

As a result of the above, in order to guarantee business continuity, therefore in the interest of the entire creditor class, it is worth pointing out that the Company Management is committed to supporting current activities to create the economic, legal and financial conditions so that the Cooperative may proceed with the payment of the composition creditors, once the aforementioned operation is successfully concluded.

The Cooperative therefore trusts all creditors, stakeholders, shareholders and employees, specifying that also thanks to their support it will be possible to honor the commitments undertaken, further clarifying that the work done and that is being done, as well as all the initiatives undertaken to date, are aimed at their defense and protection.

For any clarifications, please send any requests to the following e-mail address: [supporto.creditoriconcordato@cmcra.com](mailto:supporto.creditoriconcordato@cmcra.com) - tel: +39 0544 428331.