



Frequently Asked Question

Key:

hereinafter, the term **Strumenti Finanziari Partecipativi (Equity Financial Instruments)** is replaced by the abbreviation **SFP** while the term **Obbligazioni CMC 2022-2026 (Bond CMC 2022-2026)** is replaced by the abbreviation form **New Bond**.

There is an “ISIN” code for the SFPs and the New Bond?

SFP “ISIN” code is: IT0005427932

New Bond “ISIN” code is: IT0005440646

How the holder of the previous bonds referred to in ISIN XS1645764694, XS1645764777, XS1717576141, XS1717575416 can request the new SFPs issuing?

Anyone who is the holder of the previous bonds referred to in ISIN XS1645764694, XS1645764777, XS1717576141, XS1717575416, to be able to receive the new SFPs, must necessarily complete the procedure (so-called Implementation Procedure) provided for at the link: <https://bonds.morrowsodali.com/CMC> by 17:00 on July 28, 2021.

For more information on Implementation Procedure, please consult the link: <http://cmcgruppo.com/cmc/downloader/?dl-proxy-from=3894&dl-proxy-requested=4529> and the link <http://cmcgruppo.com/cmc/downloader/?dl-proxy-from=2555&dl-proxy-requested=4594>

Is still possible to convert SFPs in New Bond?

All those who have carried out the Implementation Procedure and/or that will carry it by July 28, 2021, may request conversion into New Bonds through a written communication to the address supporto.creditoriconcordato@cmcra.com by September 30, 2021. It should be noted that the request can be sent even before SFPs material receipt and will be valid provided it is received by the aforementioned deadline of 30 September 2021.

Will the new securities be paper only? What address will they be sent to?

Both the SFPs and the New Bond will be paper only and will be sent to the address communicated by the Implementation Procedure. For any further information, please read the documents published on “Investor Relations” section on company website.



How will the new securities be sent?

All securities will be sent by international registered mail which allows to verify that the recipient has really received and/or collected the securities from the post office.

Will the new securities be nominative?

All new securities will be nominative and will contain name and surname/ business name of the holder who has joined the Implementation Procedure. For any further information, please read the documents published on “Investor Relations” section on company website.

It is possible to receive the certificate in digital format?

No, it is not possible to receive the certificate in digital format.

Do the new securities accrue interest?

SFPs certificates do not accrue interest.

New Bond bonds accrue interest as required by art. 5 of the “Regulation on CMC 2022-2026 bond loan” available on the company's website in the Investor Relations section.

Which securities will receive those who carried out the SFP into New Bond?

Those who have converted their SFPs in New Bond (Option 2), will receive the SFPs with the wording “canceled for conversion” and related New Bond.

Those who have not converted (Option 1) will receive only the SFPs paper securities.

How soon will recipients receive paper certificates?

The Company has already provided for certificate to those who have identified themselves by the Implementation Procedure.

In case of non-receipt of the certificates by 08/30/2021, it is possible to send a report to the address:

supporto.creditoriconcordato@cmcra.com.

Where will the new securities be liquidated?

New securities, both SFPs and New Bonds, will be credited on the bank account provided with the Implementation Procedure.



Could a change in the registration of the paper security be requested?

Any request to change the name and surname / company name of the paper security will be charged to the applicant.

The applicant, together with the new security holder, must send to the address supporto.creditoriconcordato@cmcra.com a formal declaration signed by both parties requesting the security registration modification, as well as the documentation supporting claim legitimacy and validity.

The applicant will also be required to bear all the costs for returning to the company the security in his possession and those necessary for sending the new paper security.

To this purpose, we invite you to contact the company via the e-mail address supporto.creditoriconcordato@cmcra.com for the definition of shipping methods and the crediting of related expenses.

Is it possible to request clarification in relation to the taxation to which the securities will be subject?

For any queries in relation to the taxation applicable to securities that are not already listed in the Regulations, it is recommended to consult their own tax advisors considering that each country adopts its own tax system.

Where is possible to consult the information and documents relating to the issuance of SFPs and New Bonds?

Any information and updates will be published on the company's website in the Investor Relations section.