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Following the press release published by COOPERATIVA MURATORI & CEMENTISTI – C.M.C. DI RAVENNA Soc. Coop. ("CMC" or the "**Company**") on 29 November 2020 in relation to the execution of the composition proposal approved by and towards CMC's relevant unsecured creditors and, in particular, *inter alios*, by Bondholders (as defined below) (the "**Composition with Creditors**") and with reference to the procedure set forth under the Information Memorandum (published on CMC's website on 12 April 2021), the Company hereby informs the unsecured creditors of CMC whose credit is represented by the following bonds (the "**Bondholders**"):

- i) "€250,000,000 6.875% Senior Notes due 2022" (ISINs: XS1645764694 (Reg S) and XS1645764777 (Rule 144A));
- ii) "€325,000,000 6,000% Senior Notes due 2023" (ISINs: XS1717576141 (Reg S) and XS1717575416 (Rule 144A))

both governed by the laws of the State of New York, held in dematerialised form and centralised management through Euroclear Bank SA/NV and Clearstream Banking S.A (the "**Bonds**"), of the following.

Pursuant to the Composition with Creditors and the Information Memorandum, on 10 June 2021 the Company has cancelled the Bonds (for all the relevant nominal amount outstanding).

All questions concerning CMC's Composition with Creditors and the Implementation Procedure should now be addressed directly to the Company to the following email address: supporto.creditoriconcordato@cmcra.com .