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Capitalised terms used and not expressly defined in this press release have the meaning ascribed to them in the Information Memorandum.

Following the press release published by COOPERATIVA MURATORI & CEMENTISTI – C.M.C. DI RAVENNA Soc. Coop. ("CMC" or the "Company") on 29 November 2020 in relation to the execution of the composition proposal approved by and towards CMC's relevant unsecured creditors and, in particular, *inter alios*, by Bondholders (the "Composition with Creditors") and with reference to the procedure set forth under the Information Memorandum (published on CMC's website on 12 April 2021) and to the press release published by CMC on 10 June 2021 regarding the cancellation of the Bonds (for all the relevant nominal amount outstanding):

- i) "€250,000,000 6.875% Senior Notes due 2022" (ISINs: XS1645764694 (Reg S) and XS1645764777 (Rule 144A));
- ii) "€325,000,000 6,000% Senior Notes due 2023" (ISINs: XS1717576141 (Reg S) and XS1717575416 (Rule 144A));

the Company hereby informs Bondholders that did not already participate in the Implementation Procedure prior to the cancellation of the Bonds and still maintain their right to request the delivery of the relevant SFP paper certificates or New Bonds; can now do so by submitting an Implementation Instruction through their relevant clearing system (following the same procedures detailed in the Information Memorandum).

Only those Bondholders who i) held a position as of 09 June 2021 (the "Record Date") and ii) did not validly participate in the Implementation Procedure, can now submit an Implementation Instruction. The deadline to participate is 28 July 2021 at 5 pm CET (the "Final Deadline").

The Company anticipates that all Bondholders who validly submit an Implementation Instruction prior to the Final Deadline should receive their SFP paper certificates or New Bonds (as applicable) as soon as practicable after 30 September 2021.

All other terms and procedures defined in the Information Memorandum still apply.

The Information Memorandum is available at <https://bonds.morrowsodali.com/CMC>. Further information in relation to the execution of the Composition with Creditors vis-à-vis the Bondholders is available at <http://cmcgruppo.com/cmc/en/investor-relations-en/press-2>

All questions should be addressed directly to the Company to the email address: supporto.creditoriconcordato@cmcra.com.

Ravenna, 17th June 2021