Cooperativa
Muratori & Cementisti
C.M.C. di Ravenna
Società Cooperativa

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6 luglio 2017

COMUNICATO STAMPA
C.M.C. di Ravenna, conclusa con successo l'emissione Obbligazionaria di 250 milioni della durata di 5 anni

Ravenna, 6 luglio 2017 – Cooperativa Muratori & Cementisti – C.M.C. di Ravenna Società Cooperativa (l'"**Emittente**" o "**C.M.C. di Ravenna**") annuncia di aver fissato in data odierna il prezzo di un prestito obbligazionario *senior* a tasso fisso per un importo di Euro 250 milioni, con scadenza nel 2022 (le "**Obbligazioni**").

L'operazione ha fatto registrare una significativa richiesta, con un'elevata qualità e un'ampia diversificazione geografica degli investitori.

Le Obbligazioni, che hanno un taglio minimo di €100,000, avranno una cedola annuale del $6^{7/8}$% e sono state emesse alla pari.

Le Obbligazioni costituiscono obbligazioni *senior* dell'Emittente. Ci si attende che l'Offerta, soggetta a condizioni di mercato, sia completata il 14 luglio 2017.

Le Obbligazioni, a cui è stato assegnato un rating pari a B2 (Moody's) e B (S&P), sono offerte esclusivamente a *qualified institutional buyers,* come definiti ai sensi della *Rule 144A* promulgata ai sensi del *U.S. Securities Act* del 1933, come modificato ("**U.S. Securities Act**") e a *non-U.S. persons* al di fuori dagli Stati Uniti d'America ai sensi della *Regulation S* promulgata ai sensi del *U.S. Securities Act.*

È altresì previsto che le Obbligazioni siano ammesse alla quotazione sul listino ufficiale della Borsa del Lussemburgo e siano ammesse alle negoziazioni presso il mercato Euro MTF della Borsa del Lussemburgo.

I proventi netti delle obbligazioni saranno utilizzati per rimborsare alcuni debiti finanziari esistenti del Gruppo C.M.C. di Ravenna, incluso (i) il rimborso dell'intero ammontare attualmente utilizzato della esistente Revolving Credit Facility (RCF), (ii) il rimborso parziale di debiti a medio lungo termine, e (iii) il rimborso parziale di debiti a breve termine.

"Durante gli ultimi mesi ci siamo concentrati sia sul nostro importante percorso di crescita che ha visto l'acquisizione di €373 milioni di nuove commesse sbarcando anche in mercati che riteniamo saranno strategici per il futuro, sia nella ricerca del miglioramento dell'efficienza operativa e finanziaria – ha dichiarato Roberto Macrì, CEO di C.M.C. di Ravenna – L'operazione conclusa oggi rappresenta la nostra volontà di rafforzare la solidità della nostra posizione al fine di poter perseguire le linee strategiche previste dal piano industriale".

BNP Paribas e UniCredit Bank sono le banche che hanno agito in qualità di *joint global coordinators* e *joint physical bookrunners* dell'offerta. Banca Akros S.p.A – Gruppo Banco BPM e Banca IMI hanno agito in qualità di *joint bookrunners*. AdviCorp ha assitito C.M.C. Di Ravenna in veste di advisor finanziario per l'operazione. Barabino & Partners ha assistito C.M.C. di Ravenna come PR Advisor.

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