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16 novembre 2017

COMUNICATO STAMPA
A seguito del *closing* avvenuto in data odierna,
C.M.C. di Ravenna annuncia il completamento dell'Offerta
Obbligazionaria di 325 milioni della durata di 6 anni

Ravenna, 16 novembre 2017 – Cooperativa Muratori & Cementisti – C.M.C. di Ravenna Società Cooperativa (l'“**Emittente**” o “**C.M.C. di Ravenna**”) comunica che per effetto del completamento in data odierna dell'offerta di un prestito obbligazionario senior a tasso fisso per un importo di Euro 325 milioni, con scadenza nel 2023 (giù annunciata in data 3 novembre 2017, e il cui prezzo è stato fissato in data 8 novembre 2017), si è perfezionata la condizione sospensiva necessaria per consentire il perfezionamento del rimborso anticipato (“*redemption*”) di cui alla *conditional notice of redemption* (inviata ai titolari delle Obbligazioni Esistenti (come di seguito definite) in data 3 novembre 2017) avente ad oggetto le obbligazioni senior non garantite di ammontare pari a Euro 300 milioni con cedola del 7,500% e scadenza nel 2021 (le “**Obbligazioni Esistenti**” (ISIN: XS1088810111 and XS1088811432; Common Code: 108881011 and 108881143)), emesse dall'Emittente in data 18 luglio 2014. L'Emittente conferma, quindi, che procederà al rimborso delle Obbligazioni Esistenti in data 3 dicembre 2017. In concomitanza con la *redemption*, l'Emittente completerà la procedura per la *satisfaction and discharge* dell'indenture che governa le Obbligazioni Esistenti. Il prezzo di rimborso sarà pari al 103.75% del valore nominale delle Obbligazioni Esistenti, oltre agli interessi maturati e non pagati fino alla data di *redemption* (esclusa), e pari ad €25.42 per ogni tranche del valore di €1,000.

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