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8 novembre 2017

**COMUNICATO STAMPA**  
**C.M.C. di Ravenna, conclusa con successo l'emissione**  
**Obbligazionaria di 325 milioni della durata di 6 anni**

**Ravenna, 8 novembre 2017** – Cooperativa Muratori & Cementisti – C.M.C. di Ravenna Società Cooperativa (l'“**Emittente**” o “**C.M.C. di Ravenna**”) annuncia di aver fissato in data odierna il prezzo di un prestito obbligazionario *senior* a tasso fisso per un importo di Euro 325 milioni, con scadenza nel 2023 (le “**Obbligazioni**”).

L'operazione ha generato una significativa domanda da una platea di investitori di alto profilo e geograficamente diversificati e, di conseguenza, la richiesta è stata ampiamente superiore all'offerta.

Le Obbligazioni, che hanno un taglio minimo di €100,000, avranno una cedola annuale del 6.00% e sono state emesse alla pari.

Le Obbligazioni costituiscono obbligazioni *senior* dell'Emittente. Ci si attende che l'Offerta, soggetta a condizioni di mercato, sia completata il 16 novembre 2017.

Le Obbligazioni, a cui è stato assegnato un rating pari a B2 (Moody's) e B (S&P), sono offerte esclusivamente a *qualified institutional buyers*, come definiti ai sensi della *Rule 144A* promulgata ai sensi del *U.S. Securities Act* del 1933, come modificato (“**U.S. Securities Act**”) e a *non-U.S. persons* al di fuori dagli Stati Uniti d'America ai sensi della *Regulation S* promulgata ai sensi del *U.S. Securities Act*.

È altresì previsto che le Obbligazioni siano ammesse alla quotazione sul listino ufficiale della Borsa del Lussemburgo e siano ammesse alle negoziazioni presso il mercato Euro MTF della Borsa del Lussemburgo.

I proventi delle Obbligazioni saranno utilizzati per (i) il rifinanziamento e il rimborso delle obbligazioni *senior* non garantite di ammontare pari a Euro 300 milioni con cedola del 7,500% e scadenza nel 2021, emesse dall'Emittente in data 18 luglio 2014, inclusi interessi e premi di

rimborso applicabili (e *Additional Amounts* (ove presenti)), (ii) il pagamento delle spese relative all'operazione, e (iii) il finanziamento di generali attività di impresa.

BNP Paribas e UniCredit Bank sono le banche che hanno agito in qualità di *joint global coordinators e joint physical bookrunners* dell'offerta. Banca Akros S.p.A – Gruppo Banco BPM, Banca IMI e MPS Capital Services hanno agito in qualità di *joint bookrunners*. AdviCorp ha assistito C.M.C. di Ravenna in veste di advisor finanziario per l'operazione.

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